



MERGERS and ACQUISITIONS DUE DILIGENCE

Business Vitals' Mergers and Acquisitions Due Diligence service provides you, the potential purchaser or acquirer, with accurate information about the operational state of your target company. Our review targets the operational aspects of the company's IT infrastructure by identifying its strengths and weaknesses and operational risks so you know exactly what you are getting before you "ink the deal".

Engagement Objectives:

- Analyze IT and network infrastructures
- Identification of obsolete IT assets
- Identify operational strengths
- Identify operational weaknesses, single points of failure, security vulnerabilities and risks
- Identify staffing skill sets strengths, weaknesses and incompatibilities
- IT infrastructure budget cost/benefit analysis

Benefits:

- Operational strengths and weaknesses are documented
- Staffing strengths, weaknesses and incompatibilities are identified
- Obsolete IT assets are identified
- You know what you are getting before you close the deal

Most Frequently Asked Questions (FAQ):

1. How do I engage Business Vitals to help me with mergers and acquisitions due diligence?
When you contact Business Vitals about mergers and acquisitions due diligence, a security consultant will meet with you to identify and understand your requirements, and draft a statement of work that accurately describes the work to be done. The statement of work will include a time line and the cost for performing the work. The consultant will review the statement of work with you to confirm that it accurately describes the work to be done, and after it is signed by both parties, the work is scheduled.

2. What will be delivered to me at the conclusion of the engagement?

A comprehensive report will be delivered to you at the conclusion of the engagement. The report will contain detailed documentation about the state of the target company's IT and network infrastructures and how those infrastructures are being run. The report will also contain commentary about strategies for how those infrastructures can be merged into your infrastructures with minimum risks and greatest cost benefit. If you desire it, the engagement can also include project management services that manage the merger of the target company's IT and network infrastructures into your infrastructures.



Outsource Your Technology Risk™

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